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Omnibridge Holdings Limited

橋英控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8462)

VOLUNTARY ANNOUNCEMENT ESTABLISHMENT OF A WHOLLY-OWNED SUBSIDIARY

This announcement is made voluntarily by Omnibridge Holdings Limited (the “**Company**”, together with its subsidiaries collectively referred to as the “**Group**”) to provide its shareholders and potential investors with the latest business development of the Group.

Reference is made to the announcement of the Company dated 24 September 2020 in relation to the entry into the MOU with China On Holdings Group (Shenzhen) Limited* (中安控股集團(深圳)有限公司) for introducing and/or procuring job opportunities in the financial services and wealth management industry in Singapore and Hong Kong (which are financial services and wealth management hubs) to the clients of the Prospective Partner Group (“**Previous Announcement**”). Unless otherwise defined herein, all capitalised terms shall have the meaning as ascribed to them in the Previous Announcement.

The board of directors of the Company (the “**Board**”) is pleased to announce that the Group is actively exploring potential cooperation opportunities with the Prospective Partner and to facilitate the potential cooperation, the Group has, for this purpose, set up a wholly-owned subsidiary in Hong Kong known as Zhongcheng Technology Group Co., Limited (the “**Subsidiary**”), which is a limited liability company. It is intended that the Subsidiary will engage in the business of introducing and/or procuring job opportunities in the financial services and wealth management industry in Singapore and Hong Kong. If the Possible Cooperation is materialised, the Company may consider changing its Chinese name to “中安控股集團有限公司” to facilitate the promotion of the Group’s recognition in the markets in the People’s Republic of China and Hong Kong.

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The Board wishes to emphasise that the cooperation contemplated under the MOU may or may not proceed and that the parties have not entered into a legally binding agreement in relation to the transaction contemplated under the MOU as at the date of this announcement. If the transactions contemplated under the MOU materialise, the Company will make further announcements as and when appropriate in accordance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) and/or the relevant laws of the jurisdiction of its place of incorporation. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

Omnibridge Holdings Limited

Chew Chee Kian

Chairman, Chief Executive Officer and Executive Director

Singapore, 4 December 2020

As at the date of this announcement, the executive Directors are Mr. Chew Chee Kian, Ms. Yong Yuet Han, Ms. Lo Wing Yan Emmy and Mr. Pang Keng Kong, the non-executive director is Ms. Han Wenxian and the independent non-executive Directors are Mr. Koh Shian Wei, Mr. Patrick John Wee Ewe Seng and Mr. Liang Qianyuan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company’s website at www.omnibridge.com.hk.

This announcement is prepared in English language and translated into Chinese. In the event of any inconsistencies between the Chinese and the English version, the latter shall prevail.

* *for identification purposes only*