

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20170517-116080-0001

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Company name: Omnibridge Holdings Limited (橋英控股有限公司)

Stock code (ordinary shares): 8462

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 July 2017...

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 17 July 2017

Name of Sponsor(s): CLC International Limited

Names of directors:
(*please distinguish the status of the directors*
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors : Mr. Chew Chee Kian (周志堅)
Ms. Yong Yuet Han (熊悅涵)
: Ms. Lo Wing Yan Emmy (盧詠欣)

Independent non-executive directors : Mr. Fan Chun Wah Andrew (范駿華)
Mr. Koh Shian Wei (許峴璋)
Ms. Lam Shun Ka (林汛珈)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

Name	Nature of interest	Number of Shares held immediately following the completion of the Share Offer	Percentage of shareholding in the Company immediately following the completion of the Capitalisation Issue and the Share Offer
		(Note 1)	

THE STOCK EXCHANGE OF HONG KONG LIMITED

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Omnipartners Holdings Limited	Beneficial owner	391,500,000 Shares (L)	65.25%
Mr. Chew Chi Kian	Interest in a controlled corporation and interest of spouse ^(Note 2)	391,500,000 Shares (L)	65.25%
Ms. Yong Yuet Han	Interest in a controlled corporation and interest of spouse ^(Note 3)	391,500,000 Shares (L)	65.25%

Notes:

- (1) The letter "L" denotes the entity/person's long position in the Shares.
- (2) The entire issued share capital of Omnipartners Holdings Limited, is owned as to 80% by Mr. Chew Chi Kian and 20% by Ms. Yong Yuet Han.
- (3) Mr. Chew Chi Kian and Ms. Yong Yuet Han are deemed to be interested in the Shares held by Omnipartners Holdings Limited under the Securities and Futures Ordinance. Mr. Chew Chi Kian is the spouse of Ms. Yong Yuet Han and both of them are executive Directors.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date:	31 December
Registered address:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business:	10 Collyer Quay Centre, #06-07/08/09/10, Ocean Financial Centre, Singapore, 049315
Web-site address (if applicable):	bgc-group.com
Share registrar:	Principal share registrar and transfer office in the Cayman Islands: Conyers Trust Company (Cayman) Limited Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited Level 22, Hopewell Centre 183 Queen's Road East Hong Kong
Auditors:	HLB Hodgson Impey Cheng Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are a Singapore-based human resources service provider principally offering human resources outsourcing services and human resources recruitment services.

C. Ordinary shares

Number of ordinary shares in issue:	600,000,000
Par value of ordinary shares in issue:	HK\$0.01 each

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Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

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Signed:

Chew Chee Kian

Yong Yuet Han

Lo Wing Yan Emmy

Fan Chun Wah Andrew

Koh Shian Wei

Lam Shun Ka

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*